

prepare for potential impacts on your financials

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If you're still using spreadsheets to analyze financials, you're not getting the information needed to implement strategic goals and meet your targets. Plus, building and maintaining forecast projections with spreadsheets is manually intensive. What happens when your institution grows?

You need a solution that will grow with you.



What if you could model and monitor the impact of shifting interest rates, offering rates, and loan volumes based on your financial outcomes and performance indicators? What if you could also integrate the resulting forecasts with your institution's long-term financial plans and operational budgets?

You can then arm your leadership with the best data for effective strategic and tactical planning.

And what if you could further simplify the strategic planning process to forecast your balance sheet and income statements more effectively? **When you use a modern solution specifically designed for financial reporting and forecasting, you get answers about the impact of changes in interest rates, operating costs, and staffing with dynamic, what-if modeling.** You can then aggregate projected changes into financial planning portfolios to map overall impact. You can even drill down into individual branch budgets and forecasts to see the impact of any changes.



In the financial arena, change is inevitable. Financial Forecasting and Reporting helps you prepare.

Using our Financial Forecasting and Reporting solution, you can alter your forecasting model as the economy changes, as the local business scene ebbs and flows, or even when competitors adjust their strategies. Your team will always know your next best move.

When you can model your scenarios and alleviate risk, your budgeting process becomes more efficient and accurate through automated consolidation of your numbers across departments or branches.



Receive continuous accountability and buy-in from front-line managers throughout your organization with Distributed Forecasting.



Build various what-if models to test and compare projections with various scenarios.



Utilize files transferred from any core operating system to do top-down, bottom-up, or combination budgeting.



Gain a forward view of income statements and balance sheet risk management through future integration of CECL category loss rates into your projection module.



Convert your forecasted model to an operating budget.

unlock your potential

[Learn more](#) about our integrated tools that power strategic decisions.

For more information about Jack Henry, visit jackhenry.com.

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